

Changes in Sub. S-hldr's Int. (29B)

KNM GROUP BERHAD

Particulars of substantial Securities Holder

Name	INTER MERGER SDN BHD
Address	20-2, Jalan Dagang SB 4/1, Taman Sungai Besi Indah, Seri Kembangan 43300 Selangor Malaysia.
Company No.	162106-U
Nationality/Country of incorporation	Malaysia
Descriptions (Class & nominal value)	Ordinary shares
Name & address of registered holder	Inter Merger Sdn Bhd 20-2, Jalan Dagang SB 4/1, Taman Sungai Besi Indah, 43300 Seri Kembangan, Selangor Credit Suisse International One Cabot Square, London E14 4QJ, United Kingdom

Details of changes

Currency: **Malaysian Ringgit (MYR)**

Type of transaction	Description of Others	Date of change	No of securities	Price Transacted (\$\$)
Others	Settlement of loan	10 Apr 2017	23,793,103	0.000

Circumstances by reason of which change has occurred In connection with the financing transactions as previously announced on 9 July 2013, 19 September 2013 and 2 April 2014, Inter Merger Sdn Bhd ("IMSB") has beneficially transferred ownership of 23,793,103 ordinary shares to Credit Suisse International towards part settlement of its loan.

Nature of interest	Indirect
Direct (units)	247,287,551
Direct (%)	11.59
Indirect/deemed interest (units)	46,206,897

Indirect/deemed interest (%)	2.17
Total no of securities after change	293,494,448
Date of notice	13 Apr 2017

Remarks :

1. The Company had on 13 April 2017 received the Notice of Change in the Interest of Substantial Shareholder

pursuant to Section 138 of the Companies Act, 2016, dated 13 April 2017.

2. The 23,793,103 ordinary shares represents 1.12% of the issued and paid-up share capital of 2,132,801,367

ordinary shares, which excludes a total of 23,331,275 ordinary shares held as treasury shares as at 13 April

2017.